

**TO,**  
**SHAREHOLDERS OF SANEX S.A.**

**REGARDING,**

Division of SANEX S.A., according to division project no. 1 of 16.06.2023, registered at the Cluj-Napoca Trade Register based on the Registration Certificate no. 96139 of 23.06.2023 and entered in the Trade Register based on the Resolution no. 18121 of 26.06.2023

**SANEX S.A.**, with the headquarter in Cluj-Napoca, Beiuşului street, no. 1, Cluj County, phone 0372.640.800, trade register registration number J12/4/1991, fiscal registration code RO199028, bank account RO57 RZBR 0000 0600 2213 0693, opened at Raiffeisen Bank, Cluj-Napoca, hereinafter referred to as [Company],

Having in consideration the Division Project no. 1 from June 16, 2023, registered to the Cluj-Napoca Trade Register based on the registration certificate no. 96139 din 23.06.2023 and entered in the Trade Register based on the Resolution no. 18121 of 26.06.2023, regarding the Company partial division through the proportional and asymmetrical separation of SANEX S.A. without its dissolution and liquidation, by transferring part of its assets to a newly established Company,

Considering the Company Extraordinary General Meeting of Shareholders Resolution no. 164 from September 14 2023, through which was approved the following:

- the Company partial division, proportional and asymmetrical separation of SANEX S.A. without its dissolution and liquidation, by transferring part of its assets to a newly established Company (Beneficiary Company), with the name SPV Matrițe S.A.,
- establishment of the company SPV Matrițe S.A., as the beneficiary Company, with the main activity, CAEN code 2573 - Tool manufacturing,
- the effective date of the division as the date of registration with the Trade Register of the beneficiary company, SPV Matrițe S.A.,

- exercise of the right of withdrawal by the shareholders of Sanex S.A., registered in the shareholders' register on the date of publication in the Official Gazette of Romania, Part IV, of the decision of the Extraordinary General Meeting of Shareholders of the Company no. 164 of September 14, 2023, and who do not agree with the division, for 30 days calculated on holidays (the date of publication in the Official Gazette of Romania, Part IV, of the decision and the thirtieth day will not be taken into account),
- the date of publication in the Official Gazette of Romania, Part IV, of the decision of the Extraordinary General Meeting of Shareholders of the Company no. 164 of September 14, 2023, respectively the date of 15.11.2023,

considering the provisions of art. 134, paragraph 1 of the Companies Law no. 31/1990, according to which, starting with 16.11.2023, and until 16.12.2023, shareholders who did not vote in favor of a decision of the general meeting having as its object the division of the Company (in this case, the decision of the Extraordinary General Meeting of Shareholders of the Company no. 164 of 14 September 2023) benefited from the right to withdraw from the Company and to request the purchase of their shares by the Company,

considering the provisions of art. 134, paragraph 3 of the Companies Law no. 31/1990, according to which, starting with 16.11.2023, and until 16.12.2023, shareholders who opted to exercise the right to withdraw from the Company had to submit to the Company's headquarters, together with the written declaration of withdrawal, the shareholder certificates and/or the account statement - register, issued by the Miorița S.A. Registry, containing the following information: company name, serial number in the trade register and unique registration code, share capital, number of shares and their serial number, nominal value of the shares, surname, first name, personal identification number and domicile of the natural person shareholder; name, headquarters, registration number and unique registration code of the shareholder, legal entity, number, category and nominal value of the shares, ownership of the shareholder, position at which he is registered in the shareholders' register or the serial number of the shares,

considering the Company's determination of the price paid for the shares of those who, starting with 16.11.2023, and until 16.12.2023, exercised their right of withdrawal, as 0.72 RON/share,

hereby,

### INFORMATION NOTE,

We inform you that, starting with 01.01.2024, the shareholders who during the period 16.11.2023 - 16.12.2023 did not exercise their right to withdraw from the Company and to request the purchase of shares by the Company, under the conditions mentioned above, as a result of the partial division through the proportional and asymmetric separation of the Company, without dissolution and without its liquidation, by transferring part of its assets to the newly established Company, SPV Matrițe S.A., became the shareholders of SPV Matrițe S.A..

For additional information, you can contact us by email at [office@sanex.ro](mailto:office@sanex.ro) or [office@ro.lasselsberger.com](mailto:office@ro.lasselsberger.com).

Best Regards,

**SANEX S.A.,**

